Community Share Application Form

Part 1

I wish to become a member of Friends of the Wesley Otley Limited in accordance with the Rules of the Society and apply for withdrawable shares to the value of:

Insert amount here: _____

Minimum £200 **Maximum £30,000**

In the event that we exceed our target(s) you may receive fewer shares than you have applied for and we will not issue more than 10% of the total shares issued to any individual.

Who are you purchasing shares for?

- ☐ Myself
- ☐ In trust for a person under 18
- ☐ An organisation
- ☐ Joint investment

Contact details:

(If investing on behalf of an organisation, minor, or joint investors, you will be the nominated representative)

Name: _____

Address: _____

_____

_____

Postcode: _____

Phone number: _____

Email address: _____

Country of residence: _____

Part 2

ONLY COMPLETE IF YOU ARE INVESTING ON BEHALF OF A PERSON UNDER 18, AN ORGANISATION, OR JOINT INVESTORS.

Organisation details:

Only complete if you are investing on behalf of an organisation

Name of organisation: _____

Trust details:

Only complete if you are Investing on behalf of a person under the age of 18

Name of person under 18: _____

Date of birth: _____

Joint investors:

Only complete if you are making a joint investment with other people:

Please list all of the people who will be Joint investors:

- _____
- _____
- _____
- _____

Part 3

In the event of my death, I wish the first £5,000 value of my shares to be transferred to

(please tick only 1 box or leave both blank to leave to probate):

▢ Friends of the Wesley Otley Limited

▢ The beneficiary named below

Name: _____

Address: _____

_____

_____

Postcode: _____

Phone number: _____

Email address: _____

Date of birth: _____

Country of Residence: _____

Part 4

By submitting this application, I agree that:

• I have the authority to act on behalf of the organisation named above.

• We have read and understood the share offer document, including the risk factors.

• We agree to be bound by the terms and conditions included in the share offer document and the Rules of Friends of the Wesley Otley Limited.

• We understand that the Board of Friends of the Wesley Otley Limited may reject our application, and are not obliged to tell us why it has been rejected.

• We consent to receiving formal notices by email and links to formal documents on Friends of the Wesley Otley Limited's website

TERMS & CONDITIONS

The data provided by you on this form will be stored on an electronic database. This data will be used for Friends of the Wesley Otley Limited's purposes and will not be disclosed to any third party other than required by any statutory duty. By applying for these shares, you agree to all the information disclosed here being held on a computer database in compliance with current data protection legislation.

It is a condition of the offer that to ensure compliance with the Money Laundering Regulations 2003, Friends of the Wesley Otley Limited may, at its absolute discretion, require verification of identity of any person seeking to invest.

SUBMITTING YOUR APPLICATION FORM

Please send your completed application form and cheque to:

Otley Common, Otley Methodist Church, Walkergate, LS21 1HB

CHEQUE: make payable to Friends of the Wesley Otley Limited

SIGNED: _____

DATE: _____

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