

OTLEY COMMON

Community Share Application Form – Corporate or Joint Investors

You can print this form and complete it by hand or fill it digitally and return to hello@otleycommon.org

The organisation named below wishes to become a member of Friends of the Wesley Otley Limited in accordance with the Rules of the Society and apply for withdrawable shares to the value of:

Insert amount here: _____

Minimum £200

Maximum £50,000

I wish to be paid interest from Year 4 onwards to the value of:

- Investor Full 6.25% (Target)
- Supporter Half 3.125% (Target)
- Donor Nil 0%

In the event that we exceed our target(s) you may receive fewer shares than you have applied for and we will not issue more than 10% of the total shares issued to any individual.

Applicant details

Name of organisation:

Legal form of organisation:

Registration number (if applicable):

Registered office address:

Website address:

Organisation email address:

Nominated contact details:

Name:

Address:

Postcode:

Phone number:

Email address:

Death of the Nominee of Unincorporated Body

Where Friends of the Wesley Otley Limited (the Society) is notified of the death or bankruptcy of a Member who is a nominee of an unincorporated body, the Society shall hold all the Member's property in the Society on trust for the unincorporated body and shall invite the unincorporated body to make a new nomination (unless the unincorporated body has previously so notified the Society). On receiving a valid nomination under this rule, the Society shall then (subject to receiving written confirmation from the Person concerned that they are willing to become a nominee Member) transfer the non-withdrawable share, any further shares, if any, and any other property in the Society held by the deceased or bankrupt nominee to the Person who has been so nominated.

Representative of a Corporate Body

A corporate body which is a Member shall, by resolution of its governing body, appoint a representative who may during the continuance of their appointment be entitled to exercise all such rights and powers as the corporate body would exercise if it were a natural Person. Each such corporate body Member shall supply notification in Writing to the Society of its choice of representative.

By submitting this application, I agree that:

- I have the authority to act on behalf of the organisation named above.
- We have read and understood the share offer document, including the risk factors.
- We agree to be bound by the terms and conditions included in the share offer document and the Rules of Friends of the Wesley Otley Limited.
- We understand that the Board of Friends of the Wesley Otley Limited may reject our application and are not obliged to tell us why it has been rejected.
- We consent to receiving formal notices by email and links to formal documents on Friends of the Wesley Otley Limited's website

TERMS & CONDITIONS

It is a condition of the offer that to ensure compliance with the Money Laundering Regulations

2003, Friends of the Wesley Otley Limited may, at its absolute discretion, require verification of

identity of any person seeking to invest.

We will hold your data for both statutory and contractual reasons. For a copy of our Privacy Policy with full information about how we manage your data and your rights, please see www.otleycommon.org/data

The data provided by you when you buy shares in Friends of the Wesley Otley Limited will be stored on an electronic database. This data will be used for Friends of Wesley Otley's purposes and will not be disclosed to any third party other than required by any statutory duty.

Prospective investors should note that under the 2014 Co-operative and Community Benefit Societies Act, the register of members can be inspected on request by any member, who can view any other members' contact details held on the register (but cannot view how much any other member has invested in the society).

By applying for these shares, you agree to all the information disclosed here being held on a computer database in compliance with current data protection legislation. Your rights over this data can be found in our privacy policy.

Registered Office: c/o Tina Morris, Schofield Sweeney, Church Bank House, Church Bank, Bradford BD1 4DY

SUBMITTING YOUR APPLICATION FORM

Please email your completed form to hello@otleycommon.org send your completed or mail to:

C/O FOTWOL, Otley Methodist Church, 65 Walkergate, LS21 1AG

CHEQUE (if paying by cheque): make payable to '**Friends of the Wesley Otley Limited**'

SIGNED _____

DATE _____

The data provided by you on this form will be stored on an electronic database. This data will be used for Friends of the Wesley Otley Limited's purposes and will not be disclosed to any third party other than required by any statutory duty.